

Företagsägd Tjänstepensionsfond

				Data type	Expected input	Validation	2nd validation
1	SignMethod			string	'SigningApi', 'SigningPortal'	Required	
2	NotifyUrl					Not in use	
3	TaxCode					Not in use	
4	StartDate					Not in use (Start date will be the first of the month closest to when the last signature is collected)	
5	Fees					Optional	If null, Futur's net fee will be used
6	FixedFee			Number	0-5000		Validation depending on productid
7	VariableFee			Number	0-1,5		Validation depending on productid
8	PremiumFee			Number	0-1,5		Validation depending on productid
9	Premium					Optional, but if sent at least one of MonthlyPayment and SinglePremium is required (both possible)	If not given, In surance will be registered as "Endast flytt från annan försäkringsgivare"
10	MonthlyPayment						
11		Amount		Number	>100	Required	Minimum 500 SEK/month
12		PaymentBankAccountNumber		String		Required	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
13	SinglePremium						
14		Amount		Number	>1000	Required	Minimum 1 000 SEK
15		PaymentBankAccountNumber		String		Required if PaymentType Autogiro	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
16		Type - Autogiro eller bankgiro		String	'Autogiro', 'Bankgiro' (Bankgiro not yet in use)	Required	
17	Payment					Optional	
18		PayoutStartAge		Int		Required if Payment is given	Default PayoutStartAge = 65 and PayoutPeriod = 10PayoutStartAge must be greater than or equal to [Insured's current age + 2] & >= 55
19		PayoutPeriod		Int		Required if Payment is given and type = recurring	PayoutStartAge + PayOutPeriod <= 95
20		PaymentBankAccountNumber		String		Must be null	
21		Type		String	'Recurring', 'Lifetime'	Required	
22	PolicyHolder	(Customer)					
23		CorporateInfo				Required	
24		CorporateIdentityNumber		String	XXXXXX-XXXX	Required	Must be Swedish
25		CorporateName				Optional	
26		KycCorporate				Required	
27		SigningType		String	'PhysicalMeeting', 'Distance'	Required	
28		InsurancePurpose		String		Must be null	
29		InsurancePurposeDescription		String		Must be null	
30		InitialPremiumAmount		String		Must be null	
31		InitialPremiumApproximateAmount		Number		Must be null	
32		YearlyPremiumAmount		String		Must be null	
33		yearlyPremiumApproximateAmount		Number		Must be null	
34		SourceOfFunds		String		Must be null	
35		SourceOfFundsOtherDescription		String		Must be null	
36		TaxResidencyInOtherCountryThanSweden		Boolean		Required	Manual check if true
37		TaxResidencyCountry		String		Required if TaxResidencyInOtherCountryThanSweden=true	
38		TaxResidencyTIN		String		Required if TaxResidencyInOtherCountryThanSweden=true	
39		TaxResidencyTINNotIssued		Boolean		Required if TaxResidencyTIN=null and OtherReason is null	
40		TaxResidencyTINOtherReason		Boolean		Required if TaxResidencyTIN=null and TINNotIssued is null	
41		TaxResidencyTINOtherReasonDescription		String		Required if TaxResidencyTINOtherReason=true	
42		CorporatesPassive		Boolean		Must be null	
43		UsPersonsAsBeneficialOwnerExists				Must be null	
44		BeneficialOwnersOutsideSwedenExists				Must be null	
45		TypeOfBusiness		String		Must be null	
46		BeneficialOwnerExists		Boolean		Must be null	
47		LegalEntityWith25PercentControl		Boolean		Must be null	
48		controllingEntityHasSoleNaturalOwner		Boolean		Must be null	
49		BeneficialOwner				Must be null	
50			Name				
51			SocialSecurityNumber	String			
52			Citizenship				
53			taxResidencyCountry				
54			CorporateName				
55			Holding				Total must not exceed 100 %
56			IsPep				Manual check if true
57			IsUsPerson				Manual check if true
58			Country				
59			TIN	String			
60			PlaceOfBirth	String			
61			holdersListedCorporation	Boolean		Required	Manual check if true
62			holdersMajorityOwnedByListedCorporation	Boolean		Required	Manual check if true
63			HolderIsPublicSector	Boolean		Required	Manual check if true
64		emailNotificationAddresses		Array[string]	Korrekt format (ex. @outlook.com)	Optional	email addresses entered here will be notified when the application is ready to be signed (reaches waitForSign status)
65		PersonInfo				Must be null	
66			SocialSecurityNumber	String			
67			FirstName				
68			LastName				
69			Citizenship				
70			KycPrivate				
71			SigningType				
72			InsurancePurpose				
73			InsurancePurposeDescription				
74			InitialPremiumAmount				
75			InitialPremiumApproximateAmount				
76			YearlyPremiumAmount				
77			yearlyPremiumApproximateAmount				
78			SourceOfFunds				
79			SourceOfFundsOtherDescription				
80			IsPep	Boolean			

81			IsUsPerson		Boolean			
82			TIN		String			
83			TaxResidencyInOtherCountry		Boolean			
84		AddressRow1					Optional	
85		AddressRow2					Optional	
86		ZipCode					Optional	
87		City					Optional	
88		Country					Optional	
89		Email			String		Optional	
90		MobilePhoneNumber					Optional	
91	Insured						Required	
92		SocialSecurityNumber			String	XXXXXX-XXXX	Required, must be over 18	Must be Swedish citizen and over 18
93		FirstName					Optional	
94		LastName					Optional	
95		Citizenship					Required	
96		Email			String	Korrekt format (ex. @outlook.com)	Required	
97	PremiumPayer (Customer)						On hold	
98	InsuredIsPlacementEntitled				Boolean		Must be null	
99	Notes						Optional	Manual check if given
100	Adviser						Required	
101		Code			String		Required	Validation if code is active
102	SurvivorsProtection						Required	
103		BeneficiaryCode			String	'F01', 'F02', 'F03', 'F04'	Required	Must be f01, f02, f03 or f04
104		beneficiaryCodeOther			String		Required if Beneficiarycode = F04	Manual check if given
105		disposition			Boolean		Required	
106		privateProperty			String	'TrueWith', 'TrueWithout', 'False'	Required	
107	survivorsPension						Must be null	
108		Type					Must be null	
109		Amount					Must be null	
110	PremiumWaiver (Customer)						Must be null	
111	Pledgee						Must be null	
112	ProductId				Integer		Required	Validation if product is allowed for counterpart
113	Product						Required	
114	UnitLinkedInsurance						Required	
115		AllocationPlan					Required	
116		ISIN					Required	
117		Share				[A-Z]{2}[A-Z][0-9]{9}[0-9]	Required	Total share must be 100%
118	TransferCompensation						Optional	Validation if TransferCompensation is allowed for ProductID
119		PercentageToCustomer					Required if TransferCompensation is given	
120	depotInsurance						Must be null	
121		Depot			String		Must be null	
122								
123								
124								
125								